

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-458352
Estate No. 31-458352

In the Matter of the Notice of Intention to make a proposal of:

DUNDEE ENERGY LIMITED PARTNERSHIP
Insolvent Person

FTI CONSULTING CANADA INC. Licensed Insolvency Trustee

Date of the Notice of Intention: August 15, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

JACQUELINE BAKER

Official Receiver

151 Yonge Street, 4th Floor, Toronto, ONTARIO, M5C 2W7, 877/376-9902

